



SONAL MERCANTILE LIMITED

REGD. OFFICE: 105/33, VARDHMAN GOLDEN PLAZA, ROAD NO. 44, PITAMPURA, DELHI-110034

CIN: L51221 DL1985PLC022433, web: www.sonalmercantile.com

To,

Date: 19th January, 2015

The Manager (Listing)

Delhi Stock Exchange

3/1, Asaf Ali Road,

New Delhi-110002

Sub: Submission of Shareholding Pattern

Ref: Clause 35 of Listing Agreement

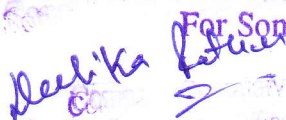
Dear Sir,

With reference to the above captioned matter, pursuant to the provisions of Clause 35 of Listing Agreement, please find enclosed Shareholding Pattern for the quarter ended 31st December, 2014.

Kindly acknowledge the receipt of the same.

Thanking you,

For Sonal Mercantile Limited


Deepika Rathore
(Company Secretary)
M.No. A34331

For Sonal Mercantile Ltd.
Company Secretary &
Compliance Officer

Introductory sub-table (I)(a)

Name of the Company: SONAL MERCANTILE LIMITED

Scrip Code, Name of the scrip, class of security: 5053, Sonal Mercantile Limited, Equity

Quarter ended: 01/10/2014 - 31/12/2014

	Partly paid-up shares:-		As a % of total no. of shares of the company
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
		No. of outstanding securities	As a % of total no. of outstanding convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
		No. of warrants	As a % of total no. of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		14738525	100

For Sonal Mercantile Ltd.
Devi K. Johnson
 Company Secretary &
 Compliance Officer

For Sonal Mercantile Ltd.
[Signature]
 Company Secretary &
 Compliance Officer

Statement Showing Shareholding Pattern

Category of Shareholder	Table (I)(a)					Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	Shareholding of Promoter and								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	8	753280	753280	5.11	5.11	0	0.00	
(b)	Central Government/ State Government(s)								
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total(A)(1)	8	753280	753280	5.11	5.11	0	0.00	
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
c	Institutions	0	0	0	0.00	0.00	0	0.00	
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	8	753280	753280	5.11	5.11	0	0.00	

For Sonal Mercantile Ltd.

Company Secretary
Compliance Officer

Category code	Shareholder	Shareholders	number of shares	shares held in dematerialized form	As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage of (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	25	8461215	3443195	57.41	57.41	0	0.00
(b)	Individuals				0.00	0.00		
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	465	732355	433240	4.97	4.97	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	79	4454775	2947835	30.23	30.23	0	0.00
(c)	N.R.I.(REPT & NON-REPT)	0	0	0	0.00	0.00	0	0.00
(c-i)	Clearing House/Public Trust	0	0	0	0.00	0.00	0	0.00
(c-ii)	Corporate Bodies - OCB	0	0	0	0.00	0.00	0	0.00
(c-iii)	Intermediary/Other Depository A/c	0	0	0	0.00	0.00	0	0.00
(c-iv)	Hindu Undivided Family	43	336900	306050	2.29	2.29	0	0.00
(c-v)	Clearing Members	0	0	0	0.00	0.00	0	0.00
(c-vi)	Qualified Foreign Investor -Individual	0	0	0	0.00	0.00	0	0.00
(c-vii)	Qualified Foreign Investor-Corporate	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	612	13985245	7130320	94.89	94.89	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	612	13985245	7130320	94.89	94.89	0	0
	TOTAL (A)+(B)	620	14738525	7883600	100.00	100.00	0	0

For Sonal Meta
 Company

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	Shares Pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(IV)*100
(I)		(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
(C)	Shares held by Custodians and against which Depository Receipts have been issued									
1	Promoter and Promoter Group	0	0	0	0	0	0.00	0	0.00	
2	Public	0	0	0	0	0	0.00	0	0	
	Sub-Total (C)	0	0	0	0	0	0	0		
	GRAND TOTAL (A)+(B)+(C)	620	14738525	7883600	100.00	100.00	100.00	0	0.00	

For Sonal Mercantile Pvt. Ltd.


 Company Secretary &
 Compliance Officer

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	VISHNU MITTAL	50000	0.34	0	0.00	0.00		0	0	0	0.34	
2	DEEP CHAND SINGHAL	37500	0.25	0	0.00	0.00		0	0	0	0.25	
3	SUNITA BANSAL	37500	0.25	0	0.00	0.00		0	0	0	0.25	
4	SUNIL KUMAR	180360	1.22	0	0.00	0.00		0	0	0	1.22	
5	CHETNA SINGHAL	33335	0.23	0	0.00	0.00		0	0	0	0.23	
6	GANGA DEVI BANSAL	33335	0.23	0	0.00	0.00		0	0	0	0.23	
7	SAVITRI MITTAL	343750	2.33	0	0.00	0.00		0	0	0	2.33	
8	GOPAL BANSAL	37500	0.25	0	0.00	0.00		0	0	0	0.25	
	TOTAL	753280	5.11	0	0.00	0.00		0	0	0	5.11	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Secret Mercantile T/A



Company Secretary &
Compliance Officer

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LEENA INFOTECH PVT LTD	192000	1.30	0	0	0	0	1.30
2	LILY INFRA TECH PVT LTD	937145	6.36	0	0	0	0	6.36
3	ORION INFRA DEVELOPERS PVT. LTD.	771875	5.24	0	0	0	0	5.24
4	ORION PROMMART PVT. LTD.	456250	3.10	0	0	0	0	3.10
5	BALAJI STOCK CONSULTANTS PRIVATE LIMITED	285000	1.93	0	0	0	0	1.93
6	HI FASHION APPARELS PRIVATE LIMITED	300960	2.04	0	0	0	0	2.04
7	VALUE DISTRIBUTORS PVT LTD	210000	1.42	0	0	0	0	1.42
8	AMETHEST BUILDCON PRIVATE LIMITED	225000	1.53	0	0	0	0	1.53
9	RADHEY INFRA DEVELOPERS PRIVATE LIMITED	225000	1.53	0	0	0	0	1.53
10	RAMA KRISHNA INFRA TECH PRIVATE LIMITED	200000	1.36	0	0	0	0	1.36
11	CHIRANJIV DISTRIBUTORS PVT LTD	1319000	8.95	0	0	0	0	8.95
12	SANJAY KUMAR SHARMA	233670	1.59	0	0	0	0	1.59
13	MAHARATHI STEEL PVT. LTD	188610	1.28	0	0	0	0	1.28
14	ARISE INFRA TECH PRIVATE LIMITED	225000	1.53	0	0	0	0	1.53
15	SHRI GANESH BUILDPRO PVT. LTD.	350000	2.37	0	0	0	0	2.37
16	BULBUL BUILDCON PRIVATE LIMITED	1243000	8.43	0	0	0	0	8.43
17	KAPIL KUMAR AGGARWAL	150000	1.02	0	0	0	0	1.02
18	NABKRI DEVELOPERS PRIVATE LIMITED	765625	5.19	0	0	0	0	5.19
19	ASHU GUPTA	390000	2.65	0	0	0	0	2.65
TOTAL	For Sonal Mercantile Ltd.	8668135	58.81	0	0	0	0	58.81

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares, i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LILY INFRA TECH PVT LTD	937145	6.36	0	0	0	0	6.36
2	ORION INFRA DEVELOPERS PVT. LTD.	771875	5.24	0	0	0	0	5.24
3	CHIRANJIV DISTRIBUTORS PVT LTD	1319000	8.95	0	0	0	0	8.95
4	BULBUL BUILDCON PRIVATE LIMITED	1243000	8.43	0	0	0	0	8.43
5	NABKRI DEVELOPERS PRIVATE LIMITED	765625	5.19	0	0	0	0	5.19
TOTAL		5036645	34.17	0	0	0	0	34.17

For Sonal Mercantile Ltd.

Company Secretary &
Compliance Officer

(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	PROMOTER / PROMOTER GROUP/ PUBLIC
1	Nil	0	0.00	0
2	Nil	0	0.00	0
TOTAL		0	0.00	0

For Sonal Mercantile Ltd.

Company Secretary &
Compliance Officer

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	0	0	0.00
TOTAL		0	0	0.00

For Sonal Pharmaceuticals Ltd
Company Secretary &
Compliance Officer

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	0	0	0.00
TOTAL		0	0	0.00

For Signatures

Company Secretary
 Company Director
 Company Officer

(Handwritten signature)